

**CASH FLOW CERTIFICATE OF PROGRAM REPRESENTATIVE AS  
REQUIRED BY SECTION 2.02(C)(5) OF BOND INDENTURE**

The undersigned, being the duly appointed and acting Program Representative in connection with the Indiana Finance Authority's (the "Authority") Wastewater SRF Program and Drinking Water SRF Program (collectively, the "SRF Programs"), pursuant to Section 2.02(C)(5) of that certain Fifth Amended and Restated Indenture of Trust, dated as of April 1, 2007, as amended and supplemented (the "Bond Indenture"), between the Authority and the Bond Trustee named therein, does hereby certify as follows as of the Computation Effective Date (as defined below):

1. Based upon the attached memorandum of Lamont Financial Services Corporation dated February 26, 2013 marked as Exhibit A (the "Lamont Memorandum"), as supported by the showings contained on pages 1 and 2 (with respect to the Drinking Water SRF Program) and on pages 15 and 16 (with respect to the Wastewater SRF Program) of the schedules attached to the Lamont Memorandum (such pages, "Schedule 1"), the Authority reasonably expects the expected cash flow received by the Bond Trustee under the Bond Indenture (including Pledged Participant Loan Payments, earnings on the respective Series Reserves and earnings and scheduled uses of amounts in the respective Series Reserves and Wastewater Support Accounts) will, in the judgment of the undersigned, be sufficient to pay when due the debt service on and Bond Administrative Expenses with respect to all Bonds Outstanding; and

2. The Series Reserve Requirement on the Computation Effective Date for the respective Series of Bonds are set forth by reference to the rows labeled "August 1, 2013" and the column(s) that contain the initial amount(s) outlined in a rectangular box as shown on pages 3 to 14 of the schedules attached to the Lamont Memorandum with respect to the Drinking Water SRF Program and on pages 17 to 28 of the schedules attached to the Lamont Memorandum with respect to the Wastewater SRF Program (including for those instances where more than one amount is so outlined in a rectangular box, such Series Reserve Requirement is the sum of such column amounts that are so outlined in rectangular boxes) (such pages, "Schedule 2" and such column(s) containing the amount(s) outlined in a rectangular box, being the respective "Series Reserve Requirement" as established by, and hereafter referred to in, this Certificate). In addition to the Series Reserve Requirement amounts as set out above, pages 18 and 21 of the schedules related the Wastewater SRF Program (as attached in Schedule 1) also includes amounts to be held in the Series 2004C (\$11,054,889) and the Series 2006B (\$6,664,661) Wastewater Support Accounts. For purposes of determining the amount held in each Series Reserve (and in the Wastewater Support Accounts) as of any date and whether

such amount meets the Series Reserve Requirement (and the requirements of the Wastewater Support Accounts) as determined by reference to this Certificate, the SRF Trustee shall determine and use the stated par of amount of each SRF Investment held therein; and

3. The SRF Trustee shall transfer excess cash and invested balances held in each Series Reserve to the extent the balances on each February 1 and August 1 hereafter, commencing August 1, 2013, exceeds any Series Reserve Requirement (as established under paragraph #2 above) as of such date. Such transfers shall be made from the respective cash or investments that are held in Reserve Earnings Accounts and/or the Reserve Grant Accounts related to the respective Series of Bonds to the Deficiency Account (or to or from such other Account(s) as the Program Representative may hereafter direct). Such amounts are estimated as set out under the columns captioned "Transfer to Equity" in Schedule 2, but are subject to actual cash and invested balances held herein on such dates notwithstanding the scheduled releases as shown in Schedule 2. As a point of clarification, a reference to the August 1, 2013 row in Schedule 2 is the Series Reserve Requirement amount required to be held in the respective Series Reserve from and after February 1, 2013 until August 1, 2013; thereafter successive August 1 and February 1 dates shall follow the same such cycle; and

4. With respect to the Wastewater SRF Program, amounts in the respective Support Accounts shall be applied on the dates and in the amounts (as shown on pages 18 and 21 included as part of Schedule 1) to pay debt service on (a) the Series 2004C Bonds as shown under the columns labeled "2004C Support Fund" and (b) the Series 2006B Bonds as shown under the column labeled "Support Fund"; and

5. The SRF Trustee shall transfer \$30,406,700.10 on the date hereof *from* the Series 2006B Subaccount (Prepayments) of the Wastewater Support Account *to* the Wastewater Support Fund Escrow Account, to be used as provided in the Series 2013A Escrow Agreement; and

6. The SRF Trustee shall (a) deposit cash received on or after the Computation Effective Date from a Drinking Water EPA Capitalization Grant in the Drinking Water Reserve Grant Account and (b) upon such deposit, simultaneously transfer cash in the same amount from the Drinking Water Reserve Grant Account to Drinking Water Equity Grant Account; and

7. The SRF Trustee shall (a) deposit cash received on or after the Computation Effective Date from a Wastewater EPA Capitalization Grant in the Wastewater Reserve Grant Account and (b) upon such deposit, simultaneously transfer cash in the same amount from the Wastewater Reserve Grant Account to Wastewater Equity Grant Account; and

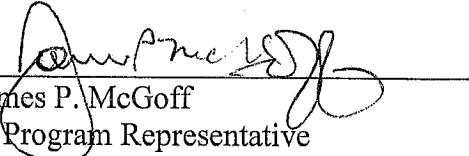
8. Absent later direction from the Program Representative, any prepayment of any Participant Loan shall be deposited by the SRF Trustee in the Wastewater Support Account (Prepayments) or the Drinking Water Support Account (Prepayments), as applicable, and held therein until transferred to the Wastewater Participant Loan Principal Account or Drinking Water Participant Loan Interest Account, as applicable, incrementally at the times and in the amounts that such would have deposited therein had the principal payments related each such Participant Loan occurred as originally scheduled without any such prepayment.

9. Without delivery of a revised certification given pursuant to Section 2.02(C)(5) of the Bond Indenture, the Program Representative may direct the SRF Trustee to transfer any Assets held in any Reserve or Support Account of a Series of Bonds to another Series that differs from that which is set forth in Schedule 2; *provided that* after such transfer (a) the Assets shall remain in a Series Reserve or Support Account that is pledged to the payment of debt service on one or more Series of Bonds and (b) such Assets shall continue to be held in a Series Reserve or Support Account and shall be applied to debt service on one or more Series of Bonds (or transferred to Equity) on the dates and in the amounts as set forth in Schedule 2.

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Any capitalized terms appearing herein that are not otherwise defined shall have the meanings given such terms in the Bond Indenture. As applied from and after the Computation Effective Date, this direction supersedes and replaces any prior certification given pursuant to Section 2.02(C)(5) of the Bond Indenture in conflict with or duplicative of the foregoing. This certificate is made effective as of the 26<sup>th</sup> day of February 2013, herein also referred to as the Computation Effective Date.

INDIANA FINANCE AUTHORITY

By:   
James P. McGoff  
as Program Representative

[Signature page to Cash Flow Certificate]

## Exhibit A

**LAMONT**

*Financial Services Corporation*

Date: February 26, 2013

To: James P. McGoff, Director of Environmental Programs, Indiana Finance Authority

From: Susan Weil

Re: Indiana Finance Authority (State of Indiana) State Revolving Fund Loan Programs

In connection with the Certificate of Program Representative as of February 26, 2013 to which this memorandum is attached, please find schedules which detail:

- A. For the Drinking Water SRF Program (DWSRF) and the Wastewater SRF Program (WWSRF) that their separate projected revenues are sufficient to pay when due their respective debt service on all outstanding SRF Program bonds. This sufficiency of coverage is demonstrated separately for the DWSRF and WWSRF without requiring use of cross-collateralization provisions between the separate programs to meet such sufficiency. In aggregate, the respective DWSRF and WWSRF debt service totals all debt service on the outstanding SRF Program bonds assuming #1 below.
- B. The current and projected Series Reserve Requirement for each series of bonds outstanding including the Series 2013A Bonds (the "2013A Bonds") and the respective amounts of such series reserves for the related Drinking Water Bonds and Wastewater Bonds.

These schedules provide support for the Certificate of Program Representative, are based on the current status of the SRF Programs and reasonable expectations of future earnings on various pledged investments and receipt of payments on pledged loans, and include the following:

1. Projected debt service on all outstanding SRF Program bonds including the Series 2013A Bonds;
2. Pledged loan information as of June 30, 2012 together with the 8 loans closed by the SRF Programs on December 13 and/or 18, 2012 (as shown in the "Additional Loans" table of Appendix A to the final Official Statement related to the Series 2013A Bonds), which was provided by the SRF Program and not independently verified by Lamont;
3. The legal defeasance and refunding of certain bonds of the SRF Program bonds as provided in the Authority's Series 2013A Escrow Agreement;
4. The residual amount of \$6,664,661 to be held in the 2006B Support Account will replace certain originally scheduled principal payments on Participant Loans prepaid in December 2012 and will be used to pay Wastewater Bond debt service at such times and in such amounts as shown in the attached Wastewater Coverage Report. No earnings are assumed to be available on the reinvestment of such Support Account;
5. Assumes availability of only 75% of projected interest earnings on all subsidized program loans in draw through their anticipated final draw date;
6. Assumes allocation of the par amount and proceeds of the 2013A Bonds as shown in the final Sources and Uses for the Series 2013A Bonds as of February 26, 2013;
7. Assumes that \$5,534, 866 of transferred bond proceeds will be available to pay WW bond debt service at maturity of 2005A Bonds, and that the Support Funds for the 2004C Bonds shall be used to pay WW bond debt service at such times and in such amounts as shown on the attached Wastewater Coverage Report;
8. Assumes the holdback of de-allocations of pledged DW investments on August 1, 2023 to be applied to the payment of debt service;
9. Assumes the investments are allocated as described in the program indentures; and
10. Assumes that all reserve investments held as cash earn at a rate of 0% per annum.

Schedule 1

DRINKING WATER SRF PROGRAM

Indiana SRF Programs  
State Match Bond Coverage  
Drinking Water  
2013A

	Existing State Match DS	State Match DS	Total State Match DS	Pledged Equity Restricted & Reserve GIC Earnings	Total Proposed Loan Interest	Total Revenue	Coverage
8/1/2013	159,245		159,245	1,014,872	5,148,539	6,163,411	38.70
2/1/2014	1,329,246		1,329,246	1,012,90	5,080,514	6,082,804	3.16
8/1/2014	125,446		125,446	914,489	4,833,101	5,752,589	45.86
2/1/2015	1,509,118		1,509,118	903,725	5,677,579	5,677,579	3.76
8/1/2015	103,091		103,091	817,324	4,995,293	5,812,617	56.38
2/1/2016	861,391		861,391	799,269	4,915,406	5,714,665	6.63
8/1/2016	89,121		89,121	747,069	4,623,923	5,370,983	60.27
2/1/2017	769,121		769,121	722,348	4,537,936	5,260,284	6.84
8/1/2017	78,333		78,333	673,394	4,234,119	4,907,513	62.55
2/1/2018	788,333		788,333	642,846	4,138,327	4,779,173	6.06
8/1/2018	64,133		64,133	602,896	3,817,424	4,420,320	68.92
2/1/2019	2,584,146		2,584,146	567,636	3,716,283	4,283,920	1.66
8/1/2019	16,133		16,133	525,808	3,391,064	3,916,873	242.79
2/1/2020	772,038		772,038	487,197	3,283,613	3,770,811	4.88
8/1/2020	-		-	456,302	2,947,476	3,403,778	-
2/1/2021	-		-	410,857	2,835,461	3,247,316	-
8/1/2021	-		-	339,984	2,499,895	2,829,879	-
2/1/2022	-		-	288,884	2,402,794	2,691,678	-
8/1/2022	-		-	198,985	2,092,473	2,231,458	-
2/1/2023	-		-	158,523	1,984,879	2,153,402	-
8/1/2023	-		-	139,415	1,779,483	1,918,888	-
2/1/2024	-		-	102,658	1,708,350	1,811,008	-
8/1/2024	-		-	98,063	1,511,199	1,609,252	-
2/1/2025	-		-	64,664	1,444,526	1,509,192	-
8/1/2025	-		-	60,219	1,246,292	1,306,511	-
2/1/2026	-		-	31,815	1,162,724	1,214,539	-
8/1/2026	-		-	39,258	996,371	1,035,629	-
2/1/2027	-		-	16,554	931,367	947,921	-
8/1/2027	-		-	17,202	755,482	772,624	-
2/1/2028	-		-	1,953	697,504	699,457	-
8/1/2028	-		-	-	554,969	554,969	-
2/1/2029	-		-	-	507,833	507,833	-
8/1/2029	-		-	-	372,861	372,861	-
2/1/2030	-		-	-	330,407	330,407	-
8/1/2030	-		-	-	231,041	231,041	-
2/1/2031	-		-	-	200,079	200,079	-
8/1/2031	-		-	-	109,903	109,903	-
2/1/2032	-		-	-	89,203	89,203	-
8/1/2032	-		-	-	32,231	32,231	-
2/1/2033	-		-	-	-	18,795	-
	9,846,894	-	9,846,894	12,846,378	90,967,101	-	103,813,479

Indiana SRF Programs  
Guarantee Revenue Bond Coverage  
Drinking Water  
2013A

	Total	Existing Guarantee Revenue DS	Guarantee Revenue DS	Total	Existing Guarantee Revenue DS	Guarantee Revenue DS	Existing SRF Principal DS	Excluded State Mich. Loan Principal	Excess Fund Interest After State Match DS	Dsrf Earnings After State Match DS	Total Revenue	Annual Excess/Shortfall
8/1/2013	6,757,813	226,278	6,984,091	282,775	20,718,356	282,775	640,459	5,397,840	13,127,899	4,969,293	12,042,465	5,058,373
2/1/2014	20,450,621	6,450,468	282,775	6,713,243	643,801	643,801	643,801	6,335,181	13,899,122	914,489	1,012,190	109%
8/1/2014	6,450,468	282,775	6,713,243	647,143	5,725,964	5,725,964	5,725,964	6,074,152	4,712,655	903,725	18,120,258	2,460,236
2/1/2015	22,864,477	282,775	23,127,252	648,913	6,355,181	652,155	652,155	6,355,181	3,264,736	817,324	18,716,386	103%
8/1/2015	6,072,496	282,775	25,271,881	653,496	15,708,051	15,708,051	15,708,051	15,708,051	4,054,016	799,259	21,216,821	106%
2/1/2016	25,009,106	282,775	25,889,701	658,838	6,388,882	658,838	658,838	6,389,468	4,584,803	747,069	12,249,572	2,045,574
8/1/2016	5,626,926	282,775	25,893,468	662,179	16,688,686	662,179	662,179	16,688,686	3,758,815	722,348	21,652,028	6,359,871
2/1/2017	25,630,683	282,775	5,383,056	663,949	6,887,686	663,949	663,949	6,887,686	4,165,785	673,394	12,380,686	107%
8/1/2017	5,120,281	282,775	282,775	667,191	17,806,738	670,532	670,532	6,887,159	3,763,291	612,896	22,464,769	7,007,630
2/1/2018	26,831,550	282,775	27,094,335	673,874	25,588,729	673,874	673,874	18,321,982	1,132,137	567,636	12,013,385	2,378,063
8/1/2018	4,565,287	282,775	1,827,775	677,216	239,300	239,300	239,300	239,300	5,213,722	525,808	20,695,629	108%
2/1/2019	23,780,954	282,775	24,771,022	2,569,300	27,360,322	2,569,300	2,569,300	27,360,322	2,511,576	487,197	22,326,309	109%
8/1/2019	4,096,927	282,775	2,589,300	180,550	3,783,409	180,550	180,550	3,783,409	7,725,810	456,302	11,963,485	2,921,438
2/1/2020	3,602,859	282,775	282,775	237,239	29,233,409	237,239	237,239	29,233,409	2,836,461	410,857	23,244,124	105%
8/1/2020	26,502,859	282,775	27,094,335	240,581	3,190,559	240,581	240,581	3,190,559	2,489,885	329,984	9,624,232	6,432,272
2/1/2021	3,049,259	141,700	5,321,700	245,922	25,860,859	247,264	247,264	18,184,401	2,402,794	198,884	21,120,001	105%
8/1/2021	20,639,259	282,775	24,771,022	24,700	2,649,509	24,700	24,700	2,649,509	2,092,473	198,985	8,878,291	6,328,782
2/1/2022	2,624,809	282,775	18,829,809	1,259,700	20,089,508	-	-	13,199,470	1,984,879	158,523	15,352,872	107%
8/1/2022	18,829,809	282,775	2,260,734	-	16,175,734	-	-	16,175,734	4,665,540	1,779,483	7,684,438	5,422,703
2/1/2023	2,260,734	282,775	16,175,734	-	16,175,734	-	-	12,312,821	1,708,350	1,100,000	14,123,829	118%
8/1/2023	1,602,859	282,775	1,602,859	-	1,539,016	-	-	1,539,016	1,975,597	102,658	3,244,124	1,590,792
2/1/2024	3,049,259	141,700	3,190,559	-	15,294,016	-	-	15,294,016	6,553,772	329,984	9,624,232	6,432,272
8/1/2024	15,294,016	282,775	15,294,016	-	1,613,434	-	-	1,613,434	1,444,528	64,664	14,202,424	116%
2/1/2025	1,613,434	282,775	14,378,434	-	14,378,434	-	-	14,378,434	4,030,017	1,246,292	60,219	5,356,523
8/1/2025	14,378,434	282,775	14,304,709	-	14,304,709	-	-	14,304,709	4,137,751	1,181,815	13,284,163	117%
2/1/2026	14,304,709	282,775	14,104,709	-	14,104,709	-	-	14,104,709	11,488,609	931,387	5,173,380	117%
8/1/2026	14,104,709	282,775	14,104,709	-	992,850	-	-	992,850	3,765,355	16,554	12,436,530	114%
2/1/2027	992,850	282,775	12,147,850	-	12,147,850	-	-	12,147,850	10,019,145	1,953	4,539,037	3,545,187
8/1/2027	12,147,850	282,775	7,198,250	-	7,198,250	-	-	7,198,250	6,776,352	-	10,718,602	116%
2/1/2028	7,198,250	282,775	95,000	-	95,000	-	-	95,000	3,154,026	507,833	3,688,395	3,745,173
8/1/2028	95,000	282,775	3,895,000	-	3,895,000	-	-	3,895,000	9,614,053	2,901,702	10,121,896	6,850,604
2/1/2029	3,895,000	282,775	8,386,250	-	8,386,250	-	-	8,386,250	466,250	3,722,861	3,274,663	2,115,892
8/1/2029	8,386,250	282,775	8,386,250	-	268,250	-	-	268,250	7,282,462	350,407	7,612,869	123%
2/1/2030	268,250	282,775	7,198,250	-	7,198,250	-	-	7,198,250	2,294,000	231,041	2,525,044	2,200,492
8/1/2030	7,198,250	282,775	9,995,007	-	9,995,007	-	-	9,995,007	10,019,145	6,975,441	7,225,791	127%
2/1/2031	9,995,007	282,775	17,169,303	-	17,169,303	-	-	17,169,303	1,521,000	109,903	6,975,441	(221,809)
8/1/2031	17,169,303	282,775	3,895,000	-	3,895,000	-	-	3,895,000	4,303,877	89,203	4,393,960	1,535,933
2/1/2032	3,895,000	282,775	-	-	-	-	-	-	1,041,000	32,231	1,073,231	498,080
8/1/2032	-	-	-	-	-	-	-	-	-	-	1,073,231	2,033,983
2/1/2033	-	-	-	-	-	-	-	-	-	-	1,155,735	1,226,966
8/1/2033	-	-	395,478,881	-	395,478,881	-	-	395,478,881	351,257,710	81,118,206	12,846,378	1,100,000
											456,315,302	43,667,117

Indiana SRF Programs  
State Match Bond Coverage  
Clean Water Program  
2013A

	Existing State Match \$S	State Match \$S	Total State Reserve \$S	State Match \$S	Total State Reserve \$S	Pledged Earnings \$S	Total Loan Interest \$S	Total Revenue \$S	Coverage
8/1/2013	250,975	250,975	250,975	4,310,263	23,060,559	27,370,852	109,06		
2/1/2014	2,375,975	2,375,975	2,375,975	4,310,263	22,812,003	22,812,266	11,42		
8/1/2014	219,100	219,100	219,100	4,175,642	21,828,687	26,004,323	118,59		
2/1/2015	2,256,100	2,256,100	2,256,100	4,175,642	21,389,479	25,365,121	11,22		
8/1/2015	188,500	188,500	188,500	4,042,160	23,052,840	26,672,009	143,74		
2/1/2016	4,089,500	4,089,500	4,089,500	4,042,160	22,650,649	25,385,301	6,51		
8/1/2016	118,550	118,550	118,550	3,888,437	21,496,884	24,901,122	214,13		
2/1/2017	4,848,550	4,848,550	4,848,550	3,888,437	20,002,685	23,368,215	5,36		
8/1/2017	48,700	48,700	48,700	3,742,162	19,827,052	20,072,293	504,70		
2/1/2018	1,244,733	1,244,733	1,244,733	3,742,162	19,326,636	23,068,798	18,53		
8/1/2018	17,372	17,372	17,372	3,602,195	18,156,178	21,755,373	1,252,47		
2/1/2019	17,372	17,372	17,372	3,602,195	17,504,730	21,386,925	1,220,73		
8/1/2019	17,372	17,372	17,372	2,558,281	16,402,448	18,960,731	1,091,45		
2/1/2020	17,372	17,372	17,372	2,546,231	15,881,846	18,328,077	1,080,77		
8/1/2020	46,700	46,700	46,700	2,108,114	14,687,602	16,905,117	967,38		
2/1/2021	437,372	437,372	437,372	2,072,293	14,091,754	16,164,047	36,96		
8/1/2021	11,072	11,072	11,072	1,562,165	12,963,896	14,686,160	1,306,51		
2/1/2022	452,968	452,968	452,968	1,562,165	12,344,206	13,005,371	30,63		
8/1/2022	-	-	-	972,035	11,225,797	12,197,632	-		
2/1/2023	-	-	-	966,971	10,719,246	11,982,217	-		
8/1/2023	-	-	-	542,421	9,719,131	10,381,552	-		
2/1/2024	-	-	-	642,421	9,280,730	9,930,151	-		
8/1/2024	-	-	-	490,569	8,281,496	8,771,197	-		
2/1/2025	-	-	-	490,569	7,831,725	8,322,294	-		
8/1/2025	-	-	-	351,760	6,877,012	7,229,772	-		
2/1/2026	-	-	-	351,760	6,423,627	6,775,387	-		
8/1/2026	-	-	-	196,646	5,458,431	5,655,077	-		
2/1/2027	-	-	-	196,646	4,979,760	5,176,406	-		
8/1/2027	-	-	-	125,773	4,745,589	4,371,452	-		
2/1/2028	-	-	-	125,773	3,889,630	4,015,403	-		
8/1/2028	-	-	-	-	3,322,127	3,322,127	-		
2/1/2029	-	-	-	-	3,072,238	3,072,238	-		
8/1/2029	-	-	-	-	2,626,550	2,626,550	-		
2/1/2030	-	-	-	-	2,423,039	2,423,039	-		
8/1/2030	-	-	-	-	2,015,957	2,015,957	-		
2/1/2031	-	-	-	-	1,821,145	1,821,145	-		
8/1/2031	-	-	-	-	1,464,840	1,464,840	-		
2/1/2032	-	-	-	-	1,327,972	1,327,972	-		
8/1/2032	-	-	-	-	1,076,402	1,076,402	-		
2/1/2033	16,439,957	-	-	981,955	951,955	951,955	447,344,594	65,504,309	105,946,593

Indiana SRF Programs  
Guarantee Revenue Bond Coverage  
Clean Water Program  
2013 A

	Total Existing Guarantee Revenue BS	2013A Guarantee Revenue BS	Loan Principal Excl. State Match Loan Principal DS	Excess Loan Interest After State Match DS	Excess Fund Earnings After State Match DS	2004C Support Fund Releases	2004C Support Fund	2006B Support Fund	Total Revenue	Coverage	Annual Excess/ (Shortfall)	
8/1/2013	34,989,801	587,859	35,587,660	27,454,232	22,809,615	4,310,263	1,930,000	57,911,645	22,333,965	102%	(19,913,210)	
2/1/2014	118,971,983	652,675	62,520,320	2,746,375	20,456,028	4,310,263	1,841,951	59,741,398	27,362,537	101%	(25,096,062)	
8/1/2014	33,040,621	652,675	33,723,296	1,279,216	21,609,587	4,175,642	-	60,505,833	101%	102%	2,410,715	
2/1/2015	130,982,940	652,675	131,675,615	80,423,014	2,850,518	4,175,642	-	106,579,553	101%	102%	2,266,475	
8/1/2015	30,752,513	652,675	31,145,188	30,399,959	1,314,150	22,884,340	4,042,160	60,580,609	102%	102%	(23,732,289)	
2/1/2016	119,532,513	682,675	120,215,188	68,103,147	2,851,457	18,532,149	4,042,160	56,422,900	102%	102%	3,323,132	
8/1/2016	28,711,245	682,675	29,383,920	34,206,381	2,075,016	21,388,314	3,178,628	58,547,968	101%	101%	31,154,049	
2/1/2017	116,507,478	682,675	117,190,153	69,600,762	3,061,252	16,334,135	3,898,437	53,495,937	105%	105%	(23,734,216)	
8/1/2017	26,505,601	682,675	27,188,276	34,569,445	629,559	19,780,352	3,742,162	58,721,519	105%	105%	7,369,833	
2/1/2018	119,685,289	682,675	120,333,864	70,852,080	3,055,757	18,081,903	3,742,162	56,527,902	105%	105%	(23,811,062)	
8/1/2018	24,225,942	682,675	24,908,775	35,289,211	2,476,285	18,138,806	3,602,195	59,906,497	105%	105%	7,772,180	
2/1/2018	127,686,267	682,675	128,348,317	73,076,448	3,167,177	17,587,355	3,602,195	59,906,497	105%	105%	(25,380,303)	
8/1/2019	21,633,95	682,675	22,316,990	34,094,174	478,278	16,385,577	2,855,281	53,195,811	101%	101%	9,217,576	
2/1/2020	105,603,915	127,352,675	118,335,950	74,069,710	1,608,983	15,884,474	2,846,231	54,089,398	103%	103%	(24,427,192)	
8/1/2020	19,583,753	381,425	19,965,178	37,954,389	540,405	14,680,230	2,104,114	55,263,138	105%	105%	35,287,961	
2/1/2021	107,603,753	13,161,425	120,765,178	74,721,579	1,751,274	13,654,382	2,072,293	52,202,527	105%	105%	(28,562,650)	
8/1/2021	17,440,678	18,540	17,625,178	35,172,885	520,616	12,892,923	1,562,165	50,148,589	105%	105%	5,753,310	
2/1/2022	112,412,782	18,540	112,597,282	71,114,173	1,224,548	11,880,238	1,562,165	56,381,123	105%	105%	(26,205,158)	
8/1/2022	15,173,550	18,540	15,298,650	31,971,114	539,995	11,225,297	972,035	44,708,941	105%	105%	6,317,263	
2/1/2023	102,118,550	102,303,950	65,523,682	1,897,456	10,719,246	965,971	79,107,385	53,400,891	105%	105%	(23,355,685)	
8/1/2023	12,965,500	13,150,500	13,016,983	29,734,125	9,280,321	9,719,131	642,421	40,085,678	105%	105%	6,215,206	
2/1/2024	89,765,883	97,330,983	64,492,521	1,401,390	-	9,280,321	642,421	75,787,462	105%	105%	(21,542,901)	
8/1/2024	11,085,616	-	11,085,616	29,981,940	-	7,821,406	38,733,914	37,463,339	105%	105%	5,492,415	
2/1/2025	94,620,616	94,620,616	94,620,616	63,274,816	7,831,725	490,569	70,056,408	37,463,339	105%	105%	6,084,091	
8/1/2025	9,004,028	-	9,004,028	30,224,867	-	8,877,012	35,746,277	35,746,277	111%	111%	(12,139,203)	
2/1/2025	93,584,028	-	93,584,028	63,515,867	-	6,423,627	18,316,480	18,316,480	107%	107%	6,695,119	
8/1/2025	6,982,084	-	32,080,550	1,845,922	5,458,431	3,775,727	30,733,642	30,733,642	107%	107%	(24,355,945)	
2/1/2027	82,527,084	-	82,527,084	53,014,735	-	4,979,760	196,646	58,191,142	107%	107%	6,447,700	
8/1/2027	5,171,965	-	5,171,965	24,460,903	-	4,745,688	125,773	28,832,385	108%	108%	(23,860,898)	
2/1/2028	64,501,965	-	64,501,965	42,861,575	-	3,889,650	125,773	46,876,978	108%	108%	(17,654,988)	
8/1/2028	3,757,078	-	3,757,078	18,601,705	-	3,322,127	-	21,929,832	111%	111%	18,172,754	
2/1/2028	50,212,078	-	50,212,078	35,000,637	-	3,072,238	-	38,072,875	111%	111%	(12,139,203)	
8/1/2029	2,653,203	-	2,653,203	15,689,390	-	2,626,550	-	18,316,480	111%	111%	15,683,277	
2/1/2029	44,088,203	-	44,088,203	32,016,400	-	3,459,439	-	34,459,439	113%	113%	(9,648,765)	
8/1/2030	1,608,297	-	1,608,297	15,916,867	-	4,015,857	-	17,932,624	114%	114%	16,332,327	
2/1/2030	40,115,297	-	40,115,297	27,984,328	-	1,821,445	-	29,815,473	114%	114%	(10,295,824)	
8/1/2031	685,875	-	685,875	11,281,000	-	1,464,340	-	12,745,340	120%	120%	12,049,865	
2/1/2032	28,980,875	-	28,980,875	21,635,457	-	1,327,872	-	22,985,423	120%	120%	(6,071,446)	
8/1/2032	8,451,000	-	8,451,000	1,076,102	-	9,527,402	-	9,527,402	120%	120%	6,032,519	
2/1/2033	1,435,375	-	1,435,375	1,581,365	-	1,581,365	-	12,417,944	12,417,944	12,417,944	21,945,346	
	2,655,365,111	45,527,454	2,695,365,356	3,555,164	431,104,309	5,534,866	11,054,939	6,664,661	2,234,152,182	135,263,886	135,263,886	135,263,886

Schedule 2

WASTEWATER SRF PROGRAM

**Schedule 2 - Series**

**2004B**

**Drinking Water**

		Invest in Portfolio						
		2004B Bond Interest	2004B Bond DS	2004B Bond DS	2004B DSRF Requirement	Total Cash Disbursement	Cashflows go to Equity	Cashflows Needed for DS
8/1/2013	-	302,755	302,755	12,115,215	26,897,000	356,634	-	356,634
2/1/2014	3,292,808	302,755	3,595,563	12,115,215	26,552,000	3,649,442	3,292,808	356,634
8/1/2014	-	220,435	220,435	8,822,407	22,914,000	306,953	-	306,953
2/1/2015	2,537,681	220,435	2,758,116	8,822,407	22,618,000	2,844,634	2,537,681	306,953
8/1/2015	-	156,983	156,983	6,284,726	19,781,000	264,529	-	264,529
2/1/2016	430,000	156,983	586,983	6,284,726	19,551,000	3,055,420	2,740,891	264,529
8/1/2016	-	146,243	146,243	5,854,726	16,532,000	219,428	-	219,428
2/1/2017	2,593,767	146,243	2,740,010	5,854,726	16,317,000	2,813,195	2,593,767	219,428
8/1/2017	-	81,399	81,399	3,260,559	13,505,000	175,549	-	175,549
2/1/2018	1,271,279	81,399	1,352,678	3,260,559	13,329,000	1,446,828	1,271,279	175,549
8/1/2018	-	49,617	49,617	1,989,680	11,882,000	144,147	-	144,147
2/1/2019	1,334,680	49,617	1,384,287	1,989,680	11,738,000	1,478,827	1,334,680	144,147
8/1/2019	-	16,250	16,250	655,000	10,259,000	115,588	-	115,588
2/1/2020	200,000	16,250	216,250	655,000	10,144,000	1,516,921	1,401,333	115,588
8/1/2020	-	11,250	11,250	455,000	8,827,000	81,1242	-	81,1242
2/1/2021	140,000	11,250	151,250	455,000	8,546,000	1,552,479	1,471,237	81,1242
8/1/2021	-	7,750	7,750	315,000	6,993,000	66,530	-	66,530
2/1/2022	120,000	7,750	127,750	315,000	6,927,000	1,610,923	1,544,393	66,530
8/1/2022	-	4,750	4,750	195,000	5,316,000	51,086	-	51,086
2/1/2023	95,000	4,750	99,750	195,000	5,265,000	1,672,698	1,621,612	51,086
8/1/2023	-	2,375	2,375	100,000	3,093,000	34,870	-	34,870
2/1/2024	65,000	2,375	67,375	100,000	1,600,000	1,737,766	1,702,896	34,870
8/1/2024	-	831	831	35,000	1,600,000	17,841	-	17,841
2/1/2025	35,000	831	35,831	35,000	1,600,000	1,801,905	1,784,064	17,841
8/1/2025	-	-	-	-	-	-	-	-
2/1/2026	-	-	-	-	-	-	-	-
8/1/2026	-	-	-	-	-	-	-	-
2/1/2027	-	-	-	-	-	-	-	-
8/1/2027	-	-	-	-	-	-	-	-
2/1/2028	-	-	-	-	-	-	-	-

Schedule 2 - Series	2005A Refunding		Drinking Water		2005A Refunding Interest		2005A Refunding Bond DS		2005A Refunding Bond DS		2005A DWS DSRF - 0% SLG		2005A DWS DSRF	
	2005A Refunding Bond	2005A Refunding Interest	2005A Refunding Bond DS	2005A Refunding Bond DS	Beginning Bal	0% SLG Maturity	0% SLG Balance	Releases to Equity	Beginning Bal	DSRF	Earnings @ 0.000000%	Releases to Equity	Beginning Bal	DSRF
8/1/2013	-	1,049,375	1,049,375	42,630,000	42,630,000	500,000	5,150,000	-	(202,251)	22,328,513	-	-	22,328,513	22,328,513
2/1/2014	525,000	1,049,375	1,574,375	42,630,000	42,630,000	500,000	5,150,000	-	-	22,530,764	-	-	22,530,764	22,530,764
8/1/2014	-	1,036,250	1,036,250	42,105,000	42,105,000	500,000	4,650,000	-	-	22,489,145	-	-	22,489,145	22,489,145
2/1/2015	955,000	1,036,250	1,981,250	42,105,000	42,105,000	500,000	4,650,000	-	-	162,638	-	-	162,638	162,638
8/1/2015	-	1,012,375	1,012,375	41,150,000	41,150,000	1,000,000	4,150,000	-	-	3,150,000	-	-	3,150,000	3,150,000
2/1/2016	2,050,000	1,012,375	3,062,375	41,150,000	39,100,000	3,150,000	3,150,000	-	-	(16,549)	-	-	(16,549)	(16,549)
8/1/2016	-	961,125	961,125	39,100,000	39,100,000	3,150,000	3,150,000	-	-	-	-	-	-	-
2/1/2017	5,525,000	961,125	6,486,125	39,100,000	33,575,000	816,094	-	-	-	6,394,508	-	-	6,394,508	6,394,508
8/1/2017	-	816,094	12,051,094	33,575,000	520,125	22,300,000	-	-	-	15,948,549	-	-	15,948,549	15,948,549
2/1/2018	11,275,000	816,094	520,125	4,120,125	22,300,000	430,125	-	-	-	2,036,034	-	-	2,036,034	2,036,034
8/1/2018	-	-	520,125	4,120,125	430,125	18,700,000	-	-	-	13,912,515	-	-	13,912,515	13,912,515
2/1/2019	3,600,000	520,125	430,125	3,460,125	18,700,000	354,375	-	-	-	1,806,342	-	-	1,806,342	1,806,342
8/1/2019	-	-	430,125	3,460,125	354,375	15,670,000	-	-	-	12,106,173	-	-	12,106,173	12,106,173
2/1/2020	3,030,000	430,125	354,375	3,547,375	15,670,000	3,547,375	-	-	-	2,007,677	-	-	2,007,677	2,007,677
8/1/2020	-	-	354,375	3,547,375	3,547,375	15,670,000	-	-	-	10,098,496	-	-	10,098,496	10,098,496
2/1/2021	3,400,000	354,375	269,375	269,375	12,270,000	3,614,375	-	-	-	2,016,184	-	-	2,016,184	2,016,184
8/1/2021	-	-	269,375	3,614,375	12,270,000	185,750	-	-	-	8,082,311	-	-	8,082,311	8,082,311
2/1/2022	3,345,000	185,750	185,750	1,145,750	8,925,000	8,925,000	-	-	-	8,082,311	-	-	8,082,311	8,082,311
8/1/2022	-	-	185,750	1,145,750	185,750	7,965,000	-	-	-	8,082,311	-	-	8,082,311	8,082,311
2/1/2023	960,000	185,750	185,750	720,750	7,965,000	7,965,000	-	-	-	8,082,311	-	-	8,082,311	8,082,311
8/1/2023	-	-	185,750	720,750	185,750	7,965,000	-	-	-	8,082,311	-	-	8,082,311	8,082,311
2/1/2024	535,000	185,750	185,750	1,580,750	7,430,000	1,580,750	-	-	-	8,082,311	-	-	8,082,311	8,082,311
8/1/2024	-	-	185,750	1,580,750	1,580,750	7,430,000	-	-	-	311,927	-	-	311,927	311,927
2/1/2025	1,395,000	185,750	150,875	150,875	6,035,000	150,875	-	-	-	7,770,384	-	-	7,770,384	7,770,384
8/1/2025	-	-	150,875	2,265,875	6,035,000	2,265,875	-	-	-	833,696	-	-	833,696	833,696
2/1/2026	2,115,000	150,875	98,000	98,000	3,920,000	1,813,000	-	-	-	6,936,688	-	-	6,936,688	6,936,688
8/1/2026	-	-	98,000	1,813,000	55,125	55,125	-	-	-	6,936,688	-	-	6,936,688	6,936,688
2/1/2027	1,715,000	55,125	1,145,125	1,145,125	2,205,000	2,205,000	-	-	-	-	-	-	-	-
8/1/2027	-	-	55,125	2,205,000	27,875	27,875	-	-	-	-	-	-	-	-
2/1/2028	1,090,000	55,125	27,875	1,142,875	1,115,000	1,115,000	-	-	-	-	-	-	-	-
8/1/2028	-	-	27,875	1,115,000	-	-	-	-	-	-	-	-	-	-
2/1/2029	1,115,000	27,875	-	-	-	-	-	-	-	-	-	-	-	-
8/1/2029	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2/1/2030	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8/1/2030	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Schedule 2 - Series	2005A NM Drinking Water			2005A DW DSRF - New Money Related			
	2005A NM Bond	2005A NM Interest	2005A NM Bond DS	2005A NM Bond	Beginning Bal 2005A NM Bond	Releases to Equity	Earnings @ 0.000000%
8/1/2013	-	108,081	108,081	4,255,000	-	9,513,000	
2/1/2014	810,000	108,081	913,081	4,255,000	486,000	9,513,000	
8/1/2014	-	88,331	88,331	3,445,000	-	9,027,000	
2/1/2015	830,000	88,331	918,331	3,445,000	498,000	9,027,000	
8/1/2015	-	67,581	67,581	2,615,000	-	8,529,000	
2/1/2016	850,000	67,581	917,581	2,615,000	510,000	8,529,000	
8/1/2016	-	46,331	46,331	1,765,000	-	8,019,000	
2/1/2017	870,000	46,331	916,331	1,765,000	522,000	8,019,000	
8/1/2017	-	23,494	23,494	885,000	-	7,497,000	
2/1/2018	895,000	23,494	916,494	885,000	537,000	7,497,000	
8/1/2018	-	-	-	-	-	6,960,000	
2/1/2019	-	-	-	-	555,000	6,960,000	
8/1/2019	-	-	-	-	-	6,405,000	
2/1/2020	-	-	-	-	570,000	6,405,000	
8/1/2020	-	-	-	-	-	5,835,000	
2/1/2021	-	-	-	-	582,000	5,835,000	
8/1/2021	-	-	-	-	-	5,253,000	
2/1/2022	-	-	-	-	600,000	5,253,000	
8/1/2022	-	-	-	-	-	4,653,000	
2/1/2023	-	-	-	-	615,000	4,653,000	
8/1/2023	-	-	-	-	-	4,038,000	
2/1/2024	-	-	-	-	630,000	4,038,000	
8/1/2024	-	-	-	-	-	3,408,000	
2/1/2025	-	-	-	-	645,000	3,408,000	
8/1/2025	-	-	-	-	-	2,760,000	
2/1/2026	-	-	-	-	663,000	2,760,000	
8/1/2026	-	-	-	-	-	2,097,000	
2/1/2026	-	-	-	-	681,000	2,097,000	
8/1/2027	-	-	-	-	-	1,416,000	
2/1/2028	-	-	-	-	699,000	1,416,000	
8/1/2028	-	-	-	-	-	717,000	
2/1/2029	-	-	-	-	717,000	717,000	
8/1/2029	-	-	-	-	-	-	

Schedule 2 - Series	2006A	Drinking Water				Invest In Portfolio			
		2006A Bond	2006A Interest	2006A Bond DS	2006A DSRF Balance	Beginning Bal 2006A Bond	Total Cash Disbursement	Cashflows go to Equity	Cashflows Needed for DS
8/1/2013	-	209,397	209,397	1,134,397	8,155,000	6,793,000			
2/1/2014	925,000	209,397	186,272	1,401,272	8,155,000	6,793,000			
8/1/2014	-	155,897	155,897	155,897	7,230,000	6,793,000			
2/1/2015	1,215,000	-	123,397	1,455,897	6,015,000	6,015,000			
8/1/2015	-	1,300,000	123,397	1,518,397	4,715,000	4,715,000			
2/1/2016	-	1,395,000	-	86,778	3,320,000	3,320,000			
8/1/2016	-	1,600,000	86,778	1,686,778	3,320,000	3,320,000			
2/1/2017	-	1,635,000	44,778	44,778	1,720,000	1,720,000			
8/1/2017	-	-	44,778	1,679,778	6,793,000	6,793,000			
2/1/2018	-	-	-	1,639	85,000	85,000			
8/1/2018	-	-	-	1,859	85,000	85,000			
2/1/2019	-	-	-	1,859	85,000	85,000			
8/1/2019	-	-	-	1,859	85,000	85,000			
2/1/2020	-	-	-	1,859	85,000	85,000			
8/1/2020	-	-	-	1,859	85,000	85,000			
2/1/2021	-	-	-	1,859	85,000	85,000			
8/1/2021	-	-	-	1,859	85,000	85,000			
2/1/2022	-	-	-	1,859	85,000	85,000			
8/1/2022	-	-	-	1,859	85,000	85,000			
2/1/2023	-	-	-	1,859	85,000	85,000			
8/1/2023	-	-	-	1,859	85,000	85,000			
2/1/2024	-	-	-	1,859	85,000	85,000			
8/1/2024	-	-	-	1,859	85,000	85,000			
2/1/2025	-	-	-	1,859	85,000	85,000			
8/1/2025	-	-	-	1,859	85,000	85,000			
2/1/2026	-	-	-	1,859	85,000	85,000			
8/1/2026	-	-	-	1,859	85,000	85,000			
2/1/2027	85,000	-	-	86,859	-	-			
8/1/2027	-	-	-	-	-	-			
2/1/2028	-	-	-	-	-	-			

No DSRF	2008B Bond
8/1/2013	-
2/1/2014	1,875,000.00
8/1/2014	1,950,000.00
2/1/2015	-
8/1/2015	2,050,000.00
2/1/2016	-
8/1/2016	2,155,000.00
2/1/2017	-
8/1/2017	2,250,000.00
2/1/2018	-
8/1/2018	2,375,000.00
2/1/2019	-
8/1/2019	2,490,000.00
2/1/2020	-
8/1/2020	2,615,000.00
2/1/2021	-
8/1/2021	2,745,000.00
2/1/2022	-
8/1/2022	-
2/1/2023	-
8/1/2023	-
2/1/2024	-
8/1/2024	-
2/1/2025	-
8/1/2025	-
2/1/2026	-
8/1/2026	-
2/1/2027	-
8/1/2027	-
2/1/2028	-

2/25/2013  
Drinking Water

No DSRF Bond	
8/1/2013	-
2/1/2014	395,000
8/1/2014	-
2/1/2015	395,000
8/1/2015	-
2/1/2016	440,000
8/1/2016	-
2/1/2017	540,000
8/1/2017	-
2/1/2018	560,000
8/1/2018	-
2/1/2019	605,000
8/1/2019	-
2/1/2020	740,000
8/1/2020	-
2/1/2021	870,000
8/1/2021	-
2/1/2022	725,000
8/1/2022	-
2/1/2023	-
8/1/2023	-
2/1/2024	-
8/1/2024	-
2/1/2025	1,040,000
8/1/2025	-
2/1/2026	1,040,000
8/1/2026	-
2/1/2027	1,215,000
8/1/2027	-
2/1/2028	-

2/25/2013  
Drinking Water

Schedule 2 - Series		2007B		Drinking Water						Invest In Portfolio	
	DSRF in SLG	2007B	Interest	2007B	Bond DS	2007B	Bond	Beginning Bal	2007B	DSRF	CashFlows
		2007B	Interest	2007B	Bond DS	2007B	Bond	Earnings	DSRF	DSRF	to Equity
8/1/2013	-	607,038	607,038	23,985,000	23,985,000	446,144	-	210,179	9,131,253	514,500	210,179
2/1/2014	1,225,000	607,038	1,832,038	576,413	576,413	576,413	-	275,853	9,131,253	514,500	4,464,000
8/1/2014	-	576,413	1,641,413	576,413	1,641,413	1,641,413	-	457,357	203,554	513,300	207,497
2/1/2015	1,265,000	576,413	2,760,000	544,788	544,788	544,788	-	196,190	8,665,108	513,300	41,160,000
8/1/2015	-	544,788	1,994,788	544,788	1,994,788	1,994,788	-	8,227,751	8,227,751	192,790	3,851,000
2/1/2016	1,450,000	544,788	2,145,000	504,913	504,913	504,913	-	277,359	609,000	196,190	3,259,000
8/1/2016	-	504,913	2,019,913	504,913	2,019,913	2,019,913	-	186,893	7,711,985	178,125	281,920
2/1/2017	1,515,000	504,913	20,045,000	463,250	463,250	463,250	-	255,507	7,711,985	186,993	266,063
8/1/2017	-	463,250	18,530,000	463,250	18,530,000	18,530,000	-	176,615	7,169,020	162,172	242,000
2/1/2018	1,580,000	463,250	2,043,250	423,750	423,750	423,750	-	551,486	248,202	176,615	247,933
8/1/2018	-	423,750	16,850,000	423,750	16,850,000	16,850,000	-	165,214	6,607,535	663,600	1,151,000
2/1/2019	1,635,000	423,750	2,058,750	382,875	382,875	382,875	-	578,577	238,077	6,607,535	1,667,000
8/1/2019	-	382,875	15,315,000	382,875	15,315,000	15,315,000	-	152,654	6,028,978	666,700	225,203
2/1/2020	1,695,000	382,875	2,077,875	340,500	340,500	340,500	-	652,259	173,684	6,028,978	1,442,000
8/1/2020	-	340,500	13,620,000	340,500	13,620,000	13,620,000	-	138,984	7,111,900	114,043	1,217,000
2/1/2021	1,755,000	340,500	2,043,500	296,625	296,625	296,625	-	674,579	160,715	138,984	199,236
8/1/2021	-	296,625	11,865,000	296,625	11,865,000	11,865,000	-	123,825	5,376,719	737,100	818,000
2/1/2022	1,850,000	296,625	2,145,625	250,375	250,375	250,375	-	711,404	148,389	4,702,140	777,000
8/1/2022	-	250,375	10,015,000	250,375	10,015,000	10,015,000	-	106,986	3,980,736	666,700	66,000
2/1/2023	1,595,000	250,375	1,845,375	210,500	210,500	210,500	-	623,393	113,933	3,980,736	669,900
8/1/2023	-	210,500	8,420,000	210,500	8,420,000	8,420,000	-	91,681	3,367,353	91,681	67,416
2/1/2024	1,125,000	210,500	1,335,500	182,375	182,375	182,375	-	490,725	76,710	3,367,353	46,934
8/1/2024	-	182,375	7,295,000	182,375	7,295,000	7,295,000	-	80,212	2,916,628	80,212	80,212
2/1/2025	2,010,000	182,375	132,125	132,125	132,125	132,125	-	792,113	98,910	2,916,628	844,200
8/1/2025	-	132,125	5,285,000	132,125	5,285,000	5,285,000	-	60,219	2,124,515	121,700	46,823
2/1/2026	2,080,000	132,125	2,212,125	80,125	80,125	80,125	-	823,536	81,879	2,124,515	873,600
8/1/2026	-	80,125	3,205,000	80,125	3,205,000	3,205,000	-	39,258	1,300,978	1,300,978	31,815
2/1/2027	2,105,000	80,125	2,185,125	27,500	27,500	27,500	-	3,205,000	846,977	53,677	884,100
8/1/2027	-	27,500	1,100,000	27,500	1,100,000	1,100,000	-	1,100,000	454,001	454,001	17,554
2/1/2028	1,100,000	27,500	1,127,500	-	-	-	-	9,951	454,001	462,000	1,953
8/1/2028	-	-	-	-	-	-	-	-	-	-	-
2/1/2029	8/1/2029	-	-	-	-	-	-	-	-	-	-

**Schedule 2 - Series 2009A**

		Drinking Water								Invested in OMS		Cashflows		Cashflows	
		2009A <u>Bond</u>	2009A <u>Interest</u>	2009A <u>Bond DS</u>	2009A <u>Bond DS</u>	Beginning Bal 2009A <u>Bond</u>	DSRF Balance	Total Cash Disbursement	DSRF	Total Cash Disbursement	DSRF	go to Equity	Needed for DS	Cashflows Needed for DS	
8/1/2013	-	367,063	367,063	367,063	367,063	15,775,000	7,512,000	139,328	-	1,516,440	1,516,440	1,377,112	-	139,328	
2/1/2014	415,000	367,063	367,063	762,063	762,063	15,775,000	7,376,000	107,854	1,516,440	1,516,440	1,377,112	-	139,328		
8/1/2014	-	360,838	360,838	865,838	865,838	15,360,000	5,759,000	1,559,128	1,485,000	1,485,000	1,451,274	-	107,854		
2/1/2015	505,000	360,838	360,838	353,263	353,263	14,865,000	4,202,000	74,685	1,485,000	1,485,000	-	74,685	107,854		
8/1/2015	-	341,625	341,625	1,018,263	1,018,263	14,855,000	4,132,000	74,685	1,485,000	1,485,000	-	74,685	74,685		
2/1/2016	665,000	341,625	341,625	341,625	341,625	14,190,000	4,060,000	74,685	1,485,000	1,485,000	-	74,685	74,685		
8/1/2016	-	330,838	330,838	1,021,625	1,021,625	13,510,000	3,985,000	74,685	1,485,000	1,485,000	-	74,685	74,685		
2/1/2017	680,000	330,838	330,838	330,838	330,838	13,510,000	3,912,000	73,296	1,485,000	1,485,000	-	73,296	73,296		
8/1/2017	-	330,838	330,838	1,040,838	1,040,838	13,510,000	3,839,000	73,296	1,485,000	1,485,000	-	73,296	73,296		
2/1/2018	710,000	316,638	316,638	316,638	316,638	12,800,000	3,786,000	68,332	1,485,000	1,485,000	-	68,332	68,332		
8/1/2018	-	294,138	294,138	1,216,638	1,216,638	12,800,000	3,697,000	546,325	1,485,000	1,485,000	-	546,325	546,325		
2/1/2019	900,000	294,138	294,138	294,138	294,138	11,900,000	3,151,000	58,330	1,485,000	1,485,000	-	58,330	58,330		
8/1/2019	-	294,138	294,138	1,289,138	1,289,138	11,900,000	3,038,000	560,223	1,485,000	1,485,000	-	560,223	560,223		
2/1/2020	985,000	294,138	294,138	272,625	272,625	10,905,000	2,532,000	47,818	1,485,000	1,485,000	-	47,818	47,818		
8/1/2020	-	272,625	272,625	1,492,625	1,492,625	10,905,000	2,455,000	578,460	1,485,000	1,485,000	-	578,460	578,460		
2/1/2021	1,160,000	243,625	243,625	243,625	243,625	9,745,000	1,906,000	36,724	1,485,000	1,485,000	-	36,724	36,724		
8/1/2021	-	208,875	208,875	1,653,625	1,653,625	9,745,000	1,869,000	593,579	1,485,000	1,485,000	-	593,579	593,579		
2/1/2022	1,390,000	208,875	208,875	208,875	208,875	8,355,000	1,276,000	25,083	1,485,000	1,485,000	-	25,083	25,083		
8/1/2022	-	208,875	208,875	573,875	573,875	8,355,000	1,251,000	610,068	1,485,000	1,485,000	-	610,068	610,068		
2/1/2023	365,000	199,750	199,750	199,750	199,750	7,990,000	641,125	12,854	1,485,000	1,485,000	-	12,854	12,854		
8/1/2023	-	199,750	199,750	609,750	609,750	7,990,000	628,270	628,270	1,485,000	1,485,000	-	628,270	628,270		
2/1/2024	410,000	189,500	189,500	189,500	189,500	7,580,000	-	-	1,485,000	1,485,000	-	-	-		
8/1/2024	-	189,500	189,500	2,089,500	2,089,500	7,580,000	-	-	1,485,000	1,485,000	-	-	-		
2/1/2025	1,910,000	141,750	141,750	141,750	141,750	5,670,000	-	-	1,485,000	1,485,000	-	-	-		
8/1/2025	-	141,750	141,750	2,121,750	2,121,750	5,670,000	-	-	1,485,000	1,485,000	-	-	-		
2/1/2026	1,980,000	92,250	92,250	92,250	92,250	3,690,000	-	-	1,485,000	1,485,000	-	-	-		
8/1/2026	-	92,250	92,250	2,142,250	2,142,250	3,690,000	-	-	1,485,000	1,485,000	-	-	-		
2/1/2027	2,050,000	41,000	41,000	41,000	41,000	1,640,000	-	-	1,485,000	1,485,000	-	-	-		
8/1/2027	-	41,000	41,000	1,681,000	1,681,000	1,640,000	-	-	1,485,000	1,485,000	-	-	-		
2/1/2028	1,640,000	-	-	-	-	-	-	-	1,485,000	1,485,000	-	-	-		
8/1/2028	-	-	-	-	-	-	-	-	1,485,000	1,485,000	-	-	-		
2/1/2029	8/1/2029	-	-	-	-	-	-	-	1,485,000	1,485,000	-	-	-		

Schedule 2 - Series	2010A	Drinking Water			Invested in Cash			Invest In Portfolio		
		2010A Bond	2010A Interest	2010A Bond DS	Beginning Bal 2010A Bond	DSRF Balance	Transfer To Equity	Total Cash Disbursement	Cashflows go to Equity	Earnings @ 0.0000006%
8/1/2013	-	985,175	985,175	985,175	42,015,000	10,642,279	-	-	-	5,367,000
2/1/2014	480,000	985,175	1,465,175	42,015,000	10,642,279	-	-	-	-	5,367,000
8/1/2014	-	975,575	975,575	41,535,000	10,642,279	-	-	-	-	5,367,000
2/1/2015	6,985,000	975,575	7,986,575	41,536,000	10,642,279	-	-	-	-	5,367,000
8/1/2015	-	828,450	828,450	34,560,000	10,642,279	-	-	-	-	5,367,000
2/1/2016	8,300,000	643,563	643,563	34,550,000	10,642,279	-	-	-	-	5,367,000
8/1/2016	-	643,563	3,758,563	26,250,000	10,642,279	-	-	-	-	5,367,000
2/1/2017	3,115,000	643,563	565,688	23,135,000	10,642,279	-	-	-	-	5,367,000
8/1/2017	-	565,688	565,688	23,135,000	10,642,279	-	-	-	-	5,367,000
2/1/2018	-	565,688	565,688	23,135,000	10,642,279	-	-	-	-	5,367,000
8/1/2018	2,500,000	565,688	3,165,688	23,135,000	10,642,279	-	-	-	-	5,367,000
2/1/2019	-	500,688	500,688	20,535,000	10,642,279	-	-	-	-	5,367,000
8/1/2019	6,710,000	500,688	7,210,688	20,535,000	10,642,279	-	-	-	-	5,367,000
2/1/2020	-	345,625	345,625	13,825,000	10,642,279	-	-	-	-	5,367,000
8/1/2020	1,515,000	345,625	1,860,625	13,825,000	10,642,279	-	-	-	-	5,367,000
2/1/2021	-	307,750	307,750	12,310,000	10,642,279	-	-	-	-	5,367,000
8/1/2021	-	307,750	307,750	12,310,000	10,642,279	-	-	-	-	5,367,000
2/1/2022	-	307,750	307,750	12,310,000	10,642,279	-	-	-	-	5,367,000
8/1/2022	6,005,000	307,750	6,312,750	12,310,000	5,453,356	-	-	-	-	1,548,000
2/1/2023	-	157,625	157,625	6,305,000	5,453,356	-	-	-	-	1,548,000
8/1/2023	6,305,000	157,625	6,462,625	6,305,000	-	-	-	-	-	1,533,063
2/1/2024	-	-	-	-	-	-	-	-	-	14,937
8/1/2024	-	-	-	-	-	-	-	-	-	-
2/1/2025	-	-	-	-	-	-	-	-	-	-
8/1/2025	-	-	-	-	-	-	-	-	-	-
2/1/2026	-	-	-	-	-	-	-	-	-	-
8/1/2026	-	-	-	-	-	-	-	-	-	-
2/1/2027	-	-	-	-	-	-	-	-	-	-
8/1/2027	-	-	-	-	-	-	-	-	-	-
2/1/2028	-	-	-	-	-	-	-	-	-	-
8/1/2028	-	-	-	-	-	-	-	-	-	-
2/1/2029	-	-	-	-	-	-	-	-	-	-
8/1/2029	-	-	-	-	-	-	-	-	-	-

	No DSRF 2010B Bond	No DSRF 2010C Bond
8/1/2013	-	-
2/1/2014	725,000.00	-
8/1/2014	-	-
2/1/2015	730,000.00	-
8/1/2015	-	-
2/1/2016	595,000.00	-
8/1/2016	-	-
2/1/2017	625,000.00	-
8/1/2017	-	-
2/1/2018	540,000.00	-
8/1/2018	-	-
2/1/2019	650,000.00	-
8/1/2019	-	-
2/1/2020	2,570,000.00	1,100,000.00
8/1/2020	-	-
2/1/2021	855,000.00	6,455,000.00
8/1/2021	-	-
2/1/2022	1,145,000.00	-
8/1/2022	-	-
2/1/2023	1,340,000.00	-
8/1/2023	-	-
2/1/2024	830,000.00	-
8/1/2024	-	-
2/1/2025	670,000.00	-
8/1/2025	-	-
2/1/2026	680,000.00	-
8/1/2026	-	-
2/1/2027	360,000.00	-
8/1/2027	-	-
2/1/2028	1,705,000.00	-
8/1/2028	-	-
2/1/2029	3,180,000.00	-
8/1/2029	-	-

No DSRF	2011A Bond
8/1/2013	-
2/1/2014	-
8/1/2014	320,000,000
2/1/2015	-
8/1/2015	1,450,000,00
2/1/2016	-
8/1/2016	1,555,000,00
2/1/2017	-
8/1/2017	1,610,000,00
2/1/2018	-
8/1/2018	1,735,000,00
2/1/2019	-
8/1/2019	1,770,000,00
2/1/2020	-
8/1/2020	1,895,000,00
2/1/2021	-
8/1/2021	2,240,000,00
2/1/2022	-
8/1/2022	2,605,000,00
2/1/2023	-
8/1/2023	2,885,000,00
2/1/2024	-
8/1/2024	4,220,000,00
2/1/2025	-
8/1/2025	4,510,000,00
2/1/2026	-
8/1/2026	4,895,000,00
2/1/2027	-
8/1/2027	5,180,000,00
2/1/2028	-
8/1/2028	5,525,000,00
2/1/2029	-
8/1/2029	7,585,000,00
2/1/2030	-

	No DSRF Refunding Bonds 2012A Bond	2012B Bond	No DSRF Refunding Bonds 2013A Bond	2012C Bond
8/1/2013	-	8/1/2013	-	8/1/2013
2/1/2014	4,170,000.00	2/1/2014	630,000.00	2/1/2014
8/1/2014	-	8/1/2014	-	8/1/2014
2/1/2015	110,000.00	2/1/2015	-	2/1/2015
8/1/2015	-	8/1/2015	-	8/1/2015
2/1/2016	115,000.00	2/1/2016	-	2/1/2016
8/1/2016	-	8/1/2016	-	8/1/2016
2/1/2017	115,000.00	2/1/2017	-	2/1/2017
8/1/2017	-	8/1/2017	-	8/1/2017
2/1/2018	120,000.00	2/1/2018	-	2/1/2018
8/1/2018	-	8/1/2018	-	8/1/2018
2/1/2019	125,000.00	2/1/2019	4,520,000.00	2/1/2019
8/1/2019	-	8/1/2019	-	8/1/2019
2/1/2020	130,000.00	2/1/2020	-	2/1/2020
8/1/2020	-	8/1/2020	-	8/1/2020
2/1/2021	1,465,000.00	2/1/2021	75,000.00	2/1/2021
8/1/2021	-	8/1/2021	-	8/1/2021
2/1/2022	1,535,000.00	2/1/2022	4,505,000.00	2/1/2022
8/1/2022	-	8/1/2022	-	8/1/2022
2/1/2023	1,615,000.00	2/1/2023	845,000.00	2/1/2023
8/1/2023	-	8/1/2023	-	8/1/2023
2/1/2024	1,710,000.00	2/1/2024	-	2/1/2024
8/1/2024	-	8/1/2024	-	8/1/2024
2/1/2025	510,000.00	2/1/2025	735,000.00	2/1/2025
8/1/2025	-	8/1/2025	-	8/1/2025
2/1/2026	-	2/1/2026	-	2/1/2026
8/1/2026	-	8/1/2026	-	8/1/2026
2/1/2027	-	2/1/2027	-	2/1/2027
8/1/2027	-	8/1/2027	-	8/1/2027
2/1/2028	-	2/1/2028	-	2/1/2028
8/1/2028	-	8/1/2028	-	8/1/2028
2/1/2029	-	2/1/2029	-	2/1/2029
8/1/2029	-	8/1/2029	-	8/1/2029
2/1/2029	-	2/1/2029	-	2/1/2029
8/1/2030	-	8/1/2030	-	8/1/2030
2/1/2031	5,695,000.00	2/1/2031	-	2/1/2031
			3,800,000	3,800,000
				2/1/2032

Schedule 2 - Series	2004B	No DSRF
	<b>2004B Bond</b>	
8/1/2013	-	
2/1/2014	16,962,192	
8/1/2014	-	
2/1/2015	10,072,319	
8/1/2015	-	
2/1/2016	-	
8/1/2016	-	
2/1/2017	13,361,233	
8/1/2017	-	
2/1/2018	6,548,721	
8/1/2018	-	
2/1/2019	6,875,320	
8/1/2019	-	
2/1/2020	-	
8/1/2020	-	
2/1/2021	725,000	
8/1/2021	-	
2/1/2022	760,000	
8/1/2022	-	
2/1/2023	800,000	
8/1/2023	-	
2/1/2024	625,000	
8/1/2024	-	
2/1/2025	390,000	
8/1/2025	-	
2/1/2026	-	
8/1/2026	-	
2/1/2027	-	
8/1/2027	-	
2/1/2028	-	

2/25/2013  
Wastewater

Schedule 2 - Series	2004C	Wastewater	Beginning Bal	2004C	Releases	Transfer To	Releases	Transfer To	Earnings @
				Bond ISS	2004C ISS	Equity	Support Fund	Equity	0.000000%
8/1/2013	-	2004C Bond Interest	777,766	30,210,000	71,957,004	-	-	-	7,876,261
2/1/2014	7,610,000	777,766	8,387,766	30,210,000	71,957,004	-	-	-	-
8/1/2014	-	587,516	587,516	22,600,000	64,080,743	-	-	-	-
2/1/2015	7,990,000	587,516	8,577,516	22,600,000	64,080,743	-	-	-	3,019,885
8/1/2015	-	377,778	377,778	14,610,000	61,080,857	-	-	-	-
2/1/2016	8,410,000	377,778	8,787,778	14,610,000	61,080,857	-	-	-	3,178,628
8/1/2016	-	157,016	157,016	6,200,000	57,882,230	-	-	-	-
2/1/2017	-	157,016	157,016	6,200,000	57,882,230	-	-	-	3,344,929
8/1/2017	-	157,016	157,016	6,200,000	54,537,301	-	-	-	-
2/1/2018	-	157,016	157,016	6,200,000	54,537,301	-	-	-	3,520,880
8/1/2018	-	157,016	157,016	6,200,000	51,016,621	-	-	-	-
2/1/2019	-	157,016	157,016	6,200,000	51,016,621	-	-	-	3,705,879
8/1/2019	-	157,016	157,016	6,200,000	47,310,742	-	-	-	-
2/1/2020	-	157,016	157,016	6,200,000	47,310,742	-	-	-	3,900,527
8/1/2020	-	157,016	157,016	6,200,000	43,410,215	-	-	-	-
2/1/2021	1,400,000	157,016	1,557,016	6,200,000	43,410,215	-	-	-	4,104,625
8/1/2021	-	122,016	122,016	4,800,000	39,305,590	-	-	-	-
2/1/2022	1,260,000	122,016	1,382,016	4,800,000	39,305,590	-	-	-	4,308,722
8/1/2022	-	90,516	90,516	3,540,000	34,986,887	-	-	-	-
2/1/2023	1,100,000	90,516	1,190,516	3,540,000	34,986,887	-	-	-	4,526,048
8/1/2023	-	63,016	63,016	2,440,000	30,470,819	-	-	-	-
2/1/2024	925,000	63,016	988,016	2,440,000	30,470,819	-	-	-	4,750,833
8/1/2024	-	39,313	39,313	1,515,000	25,719,886	-	-	-	-
2/1/2025	730,000	39,313	769,313	1,515,000	25,719,886	-	-	-	4,984,716
8/1/2025	-	20,606	20,606	785,000	20,725,170	-	-	-	-
2/1/2026	515,000	20,606	535,606	785,000	20,725,170	-	-	-	5,251,728
8/1/2026	-	7,088	7,088	270,000	15,473,442	-	-	-	-
2/1/2027	270,000	7,088	277,088	270,000	15,473,442	-	-	-	15,473,442
8/1/2027	-	-	-	-	-	-	-	-	-
2/1/2028	-	-	-	-	-	-	-	-	-

Schedule 2 - Series	2005A	Wastewater									Invest in Cash				8% SLG	
		Bond	Interest	2005A Bond DS	2005A Bond DS	Beginning Bal	DSRF Deallocation	DSRF Balance	DS	Earnings @ 0.000000%	Maturity	Balance as 2005A DSRF				
8/1/2013	-	3,761,361	3,761,361	148,495,000	148,495,000	5,534,866		5,534,866				1,639,000				
2/1/2014	15,645,000	3,761,361	19,406,381	148,495,000	148,495,000	5,534,866		5,534,866				1,639,000				
8/1/2014	-	3,370,256	3,370,256	132,850,000	132,850,000	5,534,866		5,534,866				1,639,000				
2/1/2015	23,790,000	3,370,256	27,160,256	132,850,000	132,850,000	5,534,866		5,534,866				405,000	1,639,000			
8/1/2015	-	2,775,506	2,775,506	109,060,000	109,060,000	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2016	23,595,000	2,775,506	26,370,506	109,060,000	109,060,000	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2016	-	2,185,631	2,185,631	85,465,000	85,465,000	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2017	20,390,000	2,185,631	22,575,631	85,465,000	85,465,000	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2017	-	1,650,384	1,650,384	65,075,000	65,075,000	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2018	18,815,000	1,650,384	20,465,384	65,075,000	65,075,000	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2018	-	1,156,500	1,156,500	46,260,000	46,260,000	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2019	6,795,000	1,156,500	7,951,500	46,260,000	46,260,000	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2019	-	986,625	986,625	39,465,000	39,465,000	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2020	10,335,000	986,625	11,371,625	39,465,000	39,465,000	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2020	-	727,000	727,000	29,080,000	29,080,000	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2021	7,545,000	727,000	8,272,000	29,080,000	29,080,000	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2021	-	538,375	538,375	21,535,000	21,535,000	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2022	10,130,000	538,375	10,688,375	21,535,000	21,535,000	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2022	-	285,125	285,125	11,405,000	11,405,000	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2023	-	285,125	285,125	11,405,000	11,405,000	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2023	5,870,000	285,125	6,155,125	11,405,000	11,405,000	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2024	-	138,375	138,375	5,535,000	5,535,000	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2024	1,885,000	138,375	2,023,375	5,535,000	5,535,000	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2025	-	91,250	91,250	3,650,000	3,650,000	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2025	3,650,000	91,250	-	-	-	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2026	-	-	-	-	-	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2026	-	-	-	-	-	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2027	-	-	-	-	-	5,534,866		5,534,866				1,234,000	1,234,000			
8/1/2027	-	-	-	-	-	5,534,866		5,534,866				1,234,000	1,234,000			
2/1/2028	-	-	-	-	-	5,534,866		5,534,866				1,234,000	1,234,000			

2/25/2013  
Wastewater

## Schedule 2 - Series 2006A Wastewater

	2006A Bond	2006A Interest	2006A Bond IUS	2006A Bond Balance in Cash	2006A DSRF Earnings @ 0.0000007%	Releases	Beginning Bal	Funded 10/26/2011	Releases	DSRF Transfer to Equity & Support Fund	Transfer Earnings @ 0.0000007%	Invested in OMS
8/1/2013	-	3,019,544	3,019,544	119,635,000	4,400,750	-	-	73,922,500	-	-	-	2,144,101
2/1/2014	8,225,000	3,019,544	11,304,544	119,635,000	4,400,750	-	-	73,922,500	4,142,500	-	-	2,144,101
8/1/2014	-	2,816,919	2,816,919	111,350,000	4,400,750	-	-	69,780,000	-	-	-	2,132,193
2/1/2015	7,815,000	2,816,919	10,631,919	111,350,000	4,400,750	-	-	69,780,000	3,907,500	-	-	2,132,193
8/1/2015	-	2,629,081	2,629,081	103,535,000	4,400,750	-	-	65,872,500	-	-	-	2,118,765
2/1/2016	10,380,000	2,629,081	12,989,081	103,535,000	4,400,750	-	-	65,872,500	5,180,000	-	-	2,118,765
8/1/2016	-	2,375,463	2,375,463	93,175,000	4,400,750	-	-	60,692,500	-	-	-	2,100,686
2/1/2017	11,190,000	2,375,463	13,565,463	93,175,000	4,400,750	-	-	60,692,500	5,595,000	-	-	2,100,686
8/1/2017	-	2,081,725	2,081,725	81,985,000	4,400,750	-	-	55,097,500	-	-	-	14,830,000
2/1/2018	8,720,000	2,081,725	10,801,725	81,985,000	4,400,750	-	-	55,097,500	4,380,000	-	-	12,750,000
8/1/2018	-	1,882,825	1,882,825	73,265,000	4,400,750	-	-	50,737,500	-	-	-	10,669,000
2/1/2019	21,335,000	1,882,825	23,187,825	73,265,000	4,400,750	-	-	50,737,500	10,667,500	-	-	8,617,000
8/1/2019	-	1,292,781	1,292,781	51,930,000	-	-	-	-	-	-	-	8,617,044
2/1/2020	-	1,292,781	1,292,781	51,930,000	-	-	-	-	-	-	-	8,617,000
8/1/2020	-	1,292,781	1,292,781	51,930,000	-	-	-	-	-	-	-	8,617,000
2/1/2021	-	1,292,781	1,292,781	51,930,000	-	-	-	-	-	-	-	8,617,000
8/1/2021	-	1,292,781	1,292,781	51,930,000	-	-	-	-	-	-	-	8,617,000
2/1/2022	13,140,000	1,292,781	14,432,781	51,930,000	-	-	-	-	-	-	-	8,617,000
8/1/2022	-	964,281	964,281	38,790,000	-	-	-	-	-	-	-	8,617,000
2/1/2023	4,035,000	964,281	4,986,281	38,790,000	-	-	-	-	-	-	-	8,617,000
8/1/2023	-	863,406	863,406	34,755,000	-	-	-	-	-	-	-	8,617,000
2/1/2024	11,460,000	863,406	12,323,406	34,755,000	-	-	-	-	-	-	-	8,617,000
8/1/2024	-	576,906	576,906	23,295,000	-	-	-	-	-	-	-	8,617,000
2/1/2025	10,015,000	576,906	10,591,906	23,295,000	-	-	-	-	-	-	-	8,617,000
8/1/2025	-	326,531	326,531	13,280,000	-	-	-	-	-	-	-	8,617,000
2/1/2026	11,530,000	326,531	11,865,531	13,280,000	-	-	-	-	-	-	-	8,617,000
8/1/2026	-	38,281	38,281	1,750,000	-	-	-	-	-	-	-	8,617,000
2/1/2027	1,750,000	38,281	1,788,281	1,750,000	-	-	-	-	-	-	-	8,617,000
8/1/2027	-	-	-	-	-	-	-	-	-	-	-	8,617,000
2/1/2028	-	-	-	-	-	-	-	-	-	-	-	8,617,000

	DSRF Balance	DSRF Disbursements to Equity	Cashflows	Cashflows	Invested in OMS
	31,786,000	2,144,101	-	-	2,144,101
	29,678,000	2,144,101	-	-	2,144,101
	27,533,000	2,132,193	-	-	2,132,193
	25,401,000	2,132,193	-	-	2,132,193
	23,269,000	2,118,765	-	-	2,118,765
	21,150,000	2,118,765	-	-	2,118,765
	19,032,000	2,100,686	-	-	2,100,686
	18,931,000	2,100,686	-	-	2,100,686
	14,830,000	2,080,455	-	-	2,080,455
	12,750,000	2,080,455	-	-	2,080,455
	10,669,000	2,052,684	-	-	2,052,684
	8,617,000	8,617,044	-	-	8,617,044
	6,564,369	2,052,684	-	-	2,052,684

Schedule 2 - Series	2006B	No DSRF	Wastewater
	2006B Bond	Support Fund	
8/1/2013	-	1,980,000	
2/1/2014	5,130,000	1,841,951	
8/1/2014	-	-	
2/1/2015	5,675,000	-	
8/1/2015	-	-	
2/1/2016	4,670,000	1,615,359	
8/1/2016	-	-	
2/1/2017	4,840,000	491,351	
8/1/2017	-	-	
2/1/2018	6,300,000	786,000	
8/1/2018	-	-	
2/1/2019	5,410,000	-	
8/1/2019	-	-	
2/1/2020	5,570,000	-	
8/1/2020	-	-	
2/1/2021	5,680,000	-	
8/1/2021	-	5,980,000	
2/1/2022	-	-	
8/1/2022	-	-	
2/1/2023	9,075,000	-	
8/1/2023	-	-	
2/1/2024	-	-	
8/1/2024	-	-	
2/1/2025	8,990,000	-	
8/1/2025	-	-	
2/1/2026	8,810,000	-	
8/1/2026	-	-	
2/1/2027	8,280,000	-	
8/1/2027	-	-	
2/1/2028	4,465,000	-	

Schedule 2 - Series	2007A	No DSRF
	2007A Bond	
8/1/2013	-	
2/1/2014	-	
8/1/2014	-	
2/1/2015	-	
8/1/2015	-	
2/1/2016	-	
8/1/2016	-	
2/1/2017	-	
8/1/2017	-	
2/1/2018	2,280,000	
8/1/2018	-	
2/1/2019	4,345,000	
8/1/2019	-	
2/1/2020	6,575,000	
8/1/2020	-	
2/1/2021	7,355,000	
8/1/2021	-	
2/1/2022	8,115,000	
8/1/2022	-	
2/1/2023	7,350,000	
8/1/2023	-	
2/1/2024	6,988,000	
8/1/2024	-	
2/1/2025	5,465,000	
8/1/2025	-	
2/1/2026	4,760,000	
8/1/2026	-	
2/1/2027	8,030,000	
8/1/2027	-	
2/1/2028	-	

2/25/2013  
Wastewater

Schedule 2 - Series 2007B

		Wastewater			Beginning Bal			SLG			Invested in OMS					
		2007B	2007B	2007B	Bond DS	Bond	Principal	SLG	Earnings	SLG	DSRF	Balance	DSRF	Total Cash Disbursement	Cashflows go to Equity	Invested in OMS
8/1/2013	-	1,529,100	1,529,100	60,785,000	-	529,343	26,057,801	26,057,801	-	-	529,343	16,341,000	269,970	269,970	269,970	
2/1/2014	1,630,000	1,529,100	3,159,100	60,785,000	750,274	463,670	26,057,801	26,057,801	684,600	529,343	16,081,000	269,970	269,970	269,970		
8/1/2014	-	1,488,350	1,488,350	59,165,000	-	515,151	25,307,528	25,307,528	-	515,151	15,821,000	243,470	243,470	243,470		
2/1/2015	1,655,000	1,488,350	3,183,350	59,165,000	775,079	451,972	25,307,528	25,307,528	711,900	515,151	15,587,000	243,470	243,470	243,470		
8/1/2015	-	1,445,975	1,445,975	57,470,000	-	500,392	24,532,449	24,532,449	-	500,392	15,347,000	215,544	215,544	215,544		
2/1/2016	1,745,000	1,445,975	3,150,975	57,470,000	808,069	425,224	24,532,449	24,532,449	732,900	500,392	15,147,000	215,544	215,544	215,544		
8/1/2016	-	1,397,988	1,397,988	55,725,000	-	485,198	23,724,380	23,724,380	-	485,198	14,985,000	207,646	207,646	207,646		
2/1/2017	1,945,000	1,397,988	3,342,988	55,725,000	885,514	416,585	23,724,380	23,724,380	816,940	485,198	14,725,000	207,646	207,646	207,646		
8/1/2017	-	1,344,500	1,344,500	53,780,000	-	468,284	22,838,866	22,838,866	-	468,284	14,527,000	198,329	198,329	198,329		
2/1/2018	1,965,000	1,344,500	3,309,500	53,780,000	886,886	396,677	22,838,866	22,838,866	825,300	468,284	14,328,000	198,329	198,329	198,329		
8/1/2018	-	1,295,375	1,295,375	51,815,000	-	451,154	21,941,978	21,941,978	-	451,154	14,129,000	190,570	190,570	190,570		
2/1/2019	2,015,000	1,295,375	3,310,375	51,815,000	919,163	378,291	21,941,978	21,941,978	846,300	451,154	13,928,000	190,570	190,570	190,570		
8/1/2019	-	1,245,000	1,245,000	49,800,000	-	463,610	21,022,816	21,022,816	-	463,610	13,747,000	181,356	181,356	181,356		
2/1/2020	3,640,000	1,245,000	4,865,000	49,800,000	1,546,530	412,579	21,022,816	21,022,816	1,528,800	463,610	13,442,000	2,484,747	181,356	2,484,747		
8/1/2020	-	1,154,000	1,154,000	46,160,000	-	401,916	19,472,986	19,472,986	-	401,916	10,980,000	146,814	146,814	146,814		
2/1/2021	3,750,000	1,154,000	4,904,000	46,160,000	1,596,731	380,185	19,472,986	19,472,986	1,575,000	401,916	10,753,000	3,261,883	3,261,883	3,261,883		
8/1/2021	-	1,060,250	1,060,250	42,410,000	-	400,265	17,876,255	17,876,255	-	389,265	10,384	-	-	-	103,984	
2/1/2022	3,875,000	1,060,250	4,935,250	42,410,000	1,652,064	344,701	17,876,255	17,876,255	1,627,500	389,265	7,241,000	3,423,013	3,423,013	3,423,013		
8/1/2022	-	963,375	963,375	38,535,000	-	325,525	16,224,191	16,224,191	-	325,525	3,714,000	59,039	59,039	59,039		
2/1/2023	4,270,000	963,375	5,233,375	38,535,000	1,803,347	328,578	16,224,191	16,224,191	1,793,400	325,525	3,003,000	3,595,932	3,595,932	3,595,932		
8/1/2023	-	856,625	856,625	34,265,000	-	288,346	14,423,844	14,423,844	-	288,346	-	-	-	-	-	
2/1/2024	4,410,000	856,625	5,265,625	34,265,000	1,837,218	313,328	14,423,844	14,423,844	1,652,200	288,346	-	-	-	-	-	
8/1/2024	-	746,375	746,375	29,855,000	-	259,948	12,586,626	12,586,626	-	259,948	-	-	-	-	-	
2/1/2025	4,555,000	746,375	5,301,375	29,855,000	1,931,798	241,250	12,586,626	12,586,626	1,913,100	259,948	-	-	-	-	-	
8/1/2025	-	632,500	632,500	29,300,000	-	220,288	10,654,828	10,654,828	-	220,288	-	-	-	-	-	
2/1/2026	4,705,000	632,500	5,337,500	25,300,000	1,937,760	198,628	10,654,828	10,654,828	1,976,100	220,288	-	-	-	-	-	
8/1/2026	-	514,875	514,875	20,595,000	-	179,321	8,657,068	8,657,068	-	179,321	-	-	-	-	-	
2/1/2027	6,150,000	514,875	6,664,875	20,595,000	2,597,419	164,902	8,657,068	8,657,068	2,583,000	179,321	-	-	-	-	-	
8/1/2027	-	361,125	361,125	14,445,000	-	125,773	6,059,650	6,059,650	-	125,773	-	-	-	-	-	
2/1/2028	14,445,000	361,125	14,805,125	14,445,000	6,059,550	133,023	6,059,650	6,059,650	6,066,900	125,773	-	-	-	-	-	

Schedule 2 - Series 2009A

	2009A Bond	2009A Interest	2009A Bond DS	Beginning Bal	Invested in OMS		
					DSRF Balance	Total Cash Disbursement to Equity	Cashflows Needed for DS
8/1/2013	-	2,885,988	2,885,988	120,985,000	120,985,000	81,179,000	
2/1/2014	2,125,000	2,885,988	4,980,988	120,985,000	120,985,000	81,179,000	
8/1/2014	-	2,834,113	2,834,113	118,830,000	118,830,000	81,179,000	
2/1/2015	2,040,000	2,834,113	4,874,113	116,790,000	116,790,000	81,179,000	
8/1/2015	-	2,803,513	2,803,513	116,790,000	116,790,000	81,179,000	
2/1/2016	3,300,000	2,803,513	6,103,513	113,490,000	113,490,000	81,179,000	
8/1/2016	-	2,745,763	2,745,763	113,490,000	113,490,000	81,179,000	
2/1/2017	4,550,000	2,745,763	7,275,763	108,960,000	108,960,000	81,179,000	
8/1/2017	-	2,673,913	2,673,913	108,960,000	108,960,000	81,179,000	
2/1/2018	5,070,000	2,673,913	7,743,913	103,860,000	103,860,000	81,179,000	
8/1/2018	-	2,572,513	2,572,513	103,860,000	103,860,000	81,179,000	
2/1/2019	6,150,000	2,572,513	8,722,513	97,740,000	97,740,000	81,179,000	
8/1/2019	-	2,418,763	2,418,763	96,833,763	96,833,763	81,179,000	
2/1/2020	7,275,000	2,418,763	2,261,625	90,465,000	90,465,000	81,179,000	
8/1/2020	-	2,261,625	10,041,625	90,465,000	90,465,000	81,179,000	
2/1/2021	7,780,000	2,261,625	2,067,125	82,685,000	82,685,000	81,179,000	
8/1/2021	-	2,067,125	10,607,125	82,685,000	82,685,000	81,179,000	
2/1/2022	8,540,000	2,067,125	1,853,625	74,145,000	74,145,000	81,179,000	
8/1/2022	-	1,853,625	10,268,625	74,145,000	74,145,000	81,179,000	
2/1/2023	8,415,000	1,853,625	1,643,250	65,730,000	65,730,000	81,179,000	
8/1/2023	-	1,643,250	11,538,250	65,730,000	65,730,000	81,179,000	
2/1/2024	9,885,000	1,643,250	1,365,875	55,885,000	55,885,000	81,179,000	
8/1/2024	-	1,365,875	13,400,875	55,885,000	55,885,000	81,179,000	
2/1/2025	12,005,000	1,365,875	1,095,750	43,830,000	43,830,000	81,179,000	
8/1/2025	-	1,095,750	13,705,750	43,830,000	43,830,000	81,179,000	
2/1/2026	12,610,000	1,095,750	780,500	31,220,000	31,220,000	81,179,000	
8/1/2026	-	780,500	15,265,500	31,220,000	31,220,000	81,179,000	
2/1/2027	14,485,000	780,500	418,375	16,735,000	16,735,000	81,179,000	
8/1/2027	-	418,375	17,153,375	16,735,000	16,735,000	81,179,000	
2/1/2028	16,735,000	418,375					

Schedule 2 - Series	2010A	Wastewater						Invested in Cash	2010A DSRF
		Refunding Bonds		Beginning Bal		2010A DSRF			
		Bonds	Interest	Bond DS	2010A Bond	DSRF Balance	Transfer To Equity	Earnings @ 0.00000%	
8/1/2013	-	5,778,625	5,778,625	14,413,625	245,080,000	13,744,607	-	-	
2/1/2014	8,635,000	5,778,625	-	5,625,925	245,080,000	13,744,607	-	-	
8/1/2014	-	5,625,925	-	5,625,925	236,445,000	13,744,607	-	-	
2/1/2015	24,385,000	5,625,925	-	29,986,925	236,445,000	13,744,607	-	-	
8/1/2015	-	5,092,425	-	5,092,425	212,080,000	13,744,607	-	-	
2/1/2016	36,870,000	5,092,425	-	41,962,425	212,080,000	13,744,607	-	-	
8/1/2016	-	4,314,575	-	4,314,575	175,210,000	13,744,607	-	-	
2/1/2017	33,020,000	4,314,575	-	37,334,575	175,210,000	13,744,607	-	-	
8/1/2017	-	3,488,075	-	3,488,075	142,190,000	13,744,607	-	-	
2/1/2018	43,140,000	3,488,075	-	46,628,075	142,190,000	13,744,607	-	-	
8/1/2018	-	2,458,750	-	2,458,750	98,050,000	13,744,607	-	-	
2/1/2019	47,685,000	2,458,750	-	50,143,750	98,050,000	13,744,607	-	-	
8/1/2019	-	1,266,625	-	1,266,625	51,385,000	13,744,607	-	-	
2/1/2020	33,210,000	1,266,625	-	34,476,625	51,385,000	13,744,607	-	-	
8/1/2020	-	453,875	-	453,875	18,155,000	13,744,607	-	-	
2/1/2021	4,780,000	453,875	-	5,233,875	18,155,000	13,744,607	-	-	
8/1/2021	-	334,375	-	334,375	13,375,000	13,375,000	-	-	
2/1/2022	-	334,375	-	334,375	13,375,000	13,375,000	-	-	
8/1/2022	-	334,375	-	334,375	13,375,000	13,375,000	-	-	
2/1/2023	13,375,000	334,375	-	13,709,375	13,375,000	13,375,000	-	-	
8/1/2023	-	-	-	-	-	-	-	-	
2/1/2024	-	-	-	-	-	-	-	-	
8/1/2024	-	-	-	-	-	-	-	-	
2/1/2025	-	-	-	-	-	-	-	-	
8/1/2025	-	-	-	-	-	-	-	-	
2/1/2026	-	-	-	-	-	-	-	-	
8/1/2026	-	-	-	-	-	-	-	-	
2/1/2027	-	-	-	-	-	-	-	-	
8/1/2027	-	-	-	-	-	-	-	-	
2/1/2028	-	-	-	-	-	-	-	-	

	No DSRF New Money	No DSRF 2010B Bond	No DSRF Refunding 2010C Bond
8/1/2013	-	-	-
2/1/2014	5,685,000	-	-
8/1/2014	-	-	-
2/1/2015	1,010,000	-	-
8/1/2015	-	-	-
2/1/2016	2,075,000	-	-
8/1/2016	-	-	-
2/1/2017	2,180,000	-	-
8/1/2017	-	-	-
2/1/2018	615,000	-	-
8/1/2018	-	-	-
2/1/2019	1,930,000	-	-
8/1/2019	-	-	-
2/1/2020	7,775,000	-	6,215,000
8/1/2020	-	-	-
2/1/2021	3,420,000	-	25,350,000
8/1/2021	-	-	-
2/1/2022	2,635,000	-	16,725,000
8/1/2022	-	-	-
2/1/2023	2,385,000	-	9,080,000
8/1/2023	-	-	-
2/1/2024	2,875,000	-	-
8/1/2024	-	-	-
2/1/2025	-	-	-
8/1/2025	-	-	-
2/1/2026	3,760,000	-	-
8/1/2026	-	-	-
2/1/2027	-	-	-
8/1/2027	-	-	-
2/1/2028	-	-	-
8/1/2028	-	-	-
2/1/2029	19,455,000	-	-
8/1/2029	-	-	-
2/1/2030	13,050,000	-	-
8/1/2030	-	-	-

2/25/2013  
Wastewater

## Schedule 2 - Series

## 2011A Wastewater

				Rate @ 4.40%			
				Beginning Bal		Beginning Loan Balance	Transfer to Equity
				2011A Bond	2011A DSREF in Indy Loan Principal	62,129,500	to Support Fund
				Interest	Interest	62,129,500	
8/1/2013	-	1,386,347	57,215,000	-	1,356,849	62,129,500	-
2/1/2014	-	1,386,347	57,215,000	3,728,250	1,356,849	62,129,500	3,728,250
8/1/2014	-	1,386,347	57,215,000	-	1,284,828	58,491,250	-
2/1/2015	14,720,000	1,386,347	57,215,000	3,516,750	1,284,828	58,491,250	3,516,750
8/1/2015	-	1,091,947	42,495,000	-	1,207,459	54,884,500	-
2/1/2016	-	1,091,947	42,495,000	4,662,000	1,207,459	54,884,500	4,662,000
8/1/2016	-	1,078,747	42,495,000	-	1,104,856	50,222,500	-
2/1/2017	-	1,078,747	42,495,000	5,035,500	1,104,856	50,222,500	5,035,500
8/1/2017	-	1,078,747	42,495,000	-	994,114	45,187,000	-
2/1/2018	-	1,078,747	42,495,000	3,924,000	994,114	45,187,000	3,924,000
8/1/2018	-	1,078,747	42,495,000	-	907,786	41,263,000	-
2/1/2019	-	1,078,747	42,495,000	5,200,000	907,786	41,263,000	5,200,000
8/1/2019	-	1,078,747	42,495,000	-	793,386	36,063,000	-
2/1/2020	-	1,078,747	42,495,000	5,447,250	793,386	36,063,000	5,447,250
8/1/2020	-	1,078,747	42,495,000	-	673,547	30,615,750	-
2/1/2021	-	1,078,747	42,495,000	5,778,000	673,547	30,615,750	5,778,000
8/1/2021	-	1,073,447	42,495,000	-	546,451	24,837,750	-
2/1/2022	-	1,073,447	42,495,000	5,913,000	546,451	24,837,750	5,913,000
8/1/2022	-	1,062,375	42,495,000	-	416,345	18,924,750	-
2/1/2023	-	1,062,375	42,495,000	3,285,000	416,345	18,924,750	3,285,000
8/1/2023	-	1,062,375	42,495,000	-	344,075	15,659,750	-
2/1/2024	1,690,000	1,062,375	42,495,000	5,157,000	344,075	15,659,750	5,157,000
8/1/2024	-	1,020,125	40,805,000	-	230,621	10,482,750	-
2/1/2025	4,590,000	1,020,125	40,805,000	4,505,750	230,621	10,482,750	4,505,750
8/1/2025	-	907,625	36,305,000	-	131,472	5,976,000	-
2/1/2026	5,610,000	907,625	36,305,000	5,188,500	131,472	5,976,000	5,188,500
8/1/2026	-	767,375	30,665,000	-	17,325	787,500	-
2/1/2027	5,630,000	767,375	30,665,000	787,500	17,325	787,500	-
8/1/2027	-	621,625	24,855,000	-	-	-	-
2/1/2028	5,905,000	621,625	24,855,000	-	-	-	-
8/1/2028	-	474,000	18,960,000	-	-	-	-
2/1/2029	8,340,000	474,000	18,960,000	-	-	-	-
8/1/2029	-	265,500	10,620,000	-	-	-	-
2/1/2030	10,620,000	265,500	10,620,000	-	-	-	-
8/1/2030	-	-	-	-	-	-	-

No DSRF Refunding	No DSRF	No DSRF	No DSRF
2012A Bond	2012B Bond	2012C Bond	2013A Bond
8/1/2013	-	8/1/2013	8/1/2013
2/1/2014	14,390,000	2/1/2014	2/1/2014
8/1/2014	-	8/1/2014	-
2/1/2015	820,000	2/1/2015	2/1/2015
8/1/2015	-	8/1/2015	8/1/2015
2/1/2016	845,000	2/1/2016	2/1/2016
8/1/2016	-	8/1/2016	8/1/2016
2/1/2017	870,000	2/1/2017	2/1/2017
8/1/2017	-	8/1/2017	-
2/1/2018	885,000	2/1/2018	2/1/2018
8/1/2018	-	8/1/2018	-
2/1/2019	930,000	2/1/2019	2/1/2019
8/1/2019	-	8/1/2019	8/1/2019
2/1/2020	970,000	2/1/2020	2/1/2020
8/1/2020	-	8/1/2020	8/1/2020
2/1/2021	17,320,000	2/1/2021	2/1/2021
8/1/2021	-	8/1/2021	8/1/2021
2/1/2022	18,315,000	2/1/2022	2/1/2022
8/1/2022	-	8/1/2022	8/1/2022
2/1/2023	19,405,000	2/1/2023	2/1/2023
8/1/2023	-	8/1/2023	8/1/2023
2/1/2024	20,805,000	2/1/2024	2/1/2024
8/1/2024	-	8/1/2024	8/1/2024
2/1/2025	22,380,000	2/1/2025	2/1/2025
8/1/2025	-	8/1/2025	8/1/2025
2/1/2026	7,185,000	2/1/2026	2/1/2026
8/1/2026	-	8/1/2026	8/1/2026
2/1/2027	-	2/1/2027	2/1/2027
8/1/2027	-	8/1/2027	8/1/2027
2/1/2028	-	2/1/2028	2/1/2028
8/1/2028	-	8/1/2028	8/1/2028
2/1/2029	-	2/1/2029	2/1/2029
8/1/2029	-	8/1/2029	8/1/2029
2/1/2030	-	2/1/2030	2/1/2030
8/1/2030	-	8/1/2030	8/1/2030
2/1/2031	9,140,000	2/1/2031	8/1/2031
8/1/2031	-	28,285,000	8/1/2031
2/1/2032	-	28,285,000	2/1/2032

2/25/2013  
Wastewater